

Chat Genie

Conversational Data Platform

Modernizing operational visibility for a leading manufacturer

Fragmented Sales Data

No branch-wise **tracking**

Missing customer insights Manual reporting delays

Financial Blind Spot

No real-time cash flow

Manual budgeting processes

Scattered bank data

Inventory Issues



No real-time tracking

Missing stock aging reports

Frequent over/understocking



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The Pain Points



Data Silos

Fragmented information across systems



Cash Flow Problems

No forecasting or real-time visibility



Inventory Mismanagement

Frequent shortages & overstocking



No Strategic Insights

Missing predictive analytics & forecasting



Slow Decision Making

Manual processes causing delays



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Chat Genie

Al-Driven Centralized Dashboard

Sales Intelligence

- Real-time branch performance
- Customer-wise insights
- Automated trend reports

Smart Inventory

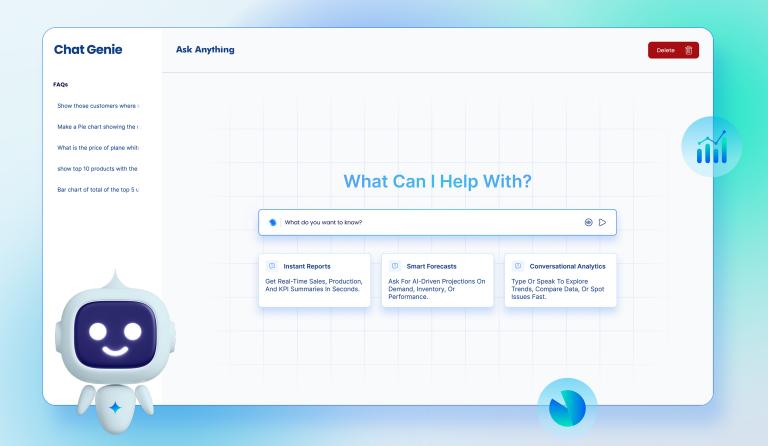
- Real-time stock tracking
- Automated aging reports
- Multi-warehouse visibility

Financial Control

- Unified bank balances
- Cash flow forecasting
- Automated expense tracking

Conversational BI

- Natural language queries
- Multilingual support
- Self-service analytics



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Key Innovations

Ask Questions in Plain Language

Show me this month's top performing products

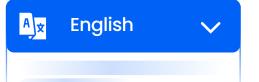


Get Instant Visualizations



Multi-language Support

Natural interaction in preferred language





Core Modules

Sales monitoring & performance

Optimized warehouse management

Integrated financial insights



Streamlined receivables/payables

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The Impact

69%

31%

Reporting Time Reduction

Real-time access eliminates manual work

Improved Cash Flow Visibility

Better financial planning & forecasting

25%

Decreased Stock Imbalances

Optimized inventory management

43%

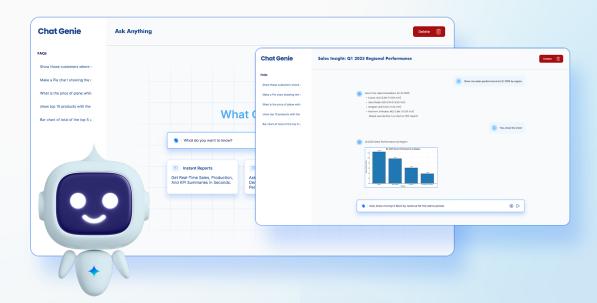
Faster Decision-Making

Instant data accessibility

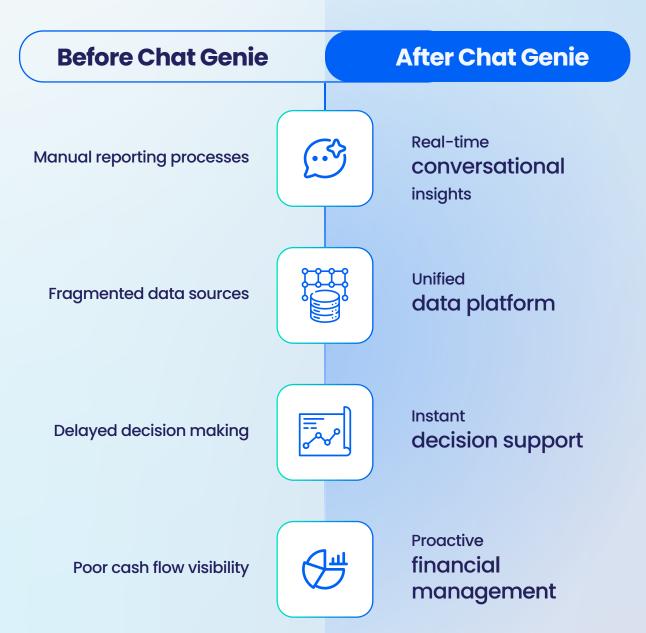


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Transformation Overview



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